



Gift of Securities and Stocks

Benefits of Donating Securities and Stocks

When you donate appreciated stock shares that you have owned for more than 12 months to Ryan House, you will:

- *Receive a federal tax-itemized deduction of full present value. **
- *Bypass federal capital gains (you will be required to pay capital gains if you sell your stock prior to donating).*
- *Help Ryan House continue to meet embrace all children and their families as they navigate life-limiting or end-of-life journeys.*

** For federal income tax purposes, including alternative minimum tax purposes, you can deduct the value of the securities on the date of your contribution. The net value of your contribution is the average between the high-and-low-quoted selling price of the date that the securities passed from your control. Your gift will be acknowledged in writing by Ryan House for tax purposes.*

Please consult your tax advisor for more details regarding tax consequences of donating securities and stock.

How to Donate Securities and Stock

If your shares are held at your brokerage, financial institution or department trust:

- *Please notify your broker or financial institution of the name and quantity of shares you wish to donate. (You may use the following transfer form.)*
- *Your shares will be electronically transferred to Ryan House's account: Charles Schwab, DTC Clearing 0164, Code 40, and Account No. 374I-1732.*

If your shares are held by you personally, please call Ryan House and we will help you transfer your securities.

Securities and Stock Transfer Form

I _____ request that _____ shares of _____ securities be transferred from _____ to Ryan House's Charles Schwab Account, DTC Clearing 0164, Code 40 and Account No. 374I-1732.

Please notify Ryan House of your gift so we may properly acknowledge your contribution.

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